

Financial Fact Data FY2017

パイオニア株式会社

投資家情報

<http://pioneer.jp/corp/ir/>

- 注記 -

1. 2015年3月2日に、ホームAV事業、電話機事業、ヘッドホン関連事業およびDJ機器事業を譲渡しました。
2. 2017年3月期第1四半期から、事業セグメントの管理区分を見直し、地図ソフトの報告セグメントを従来の「その他」から「カーエレクトロニクス」に変更しています。過年度の金額についても変更後の区分方法に基づいて組替表示しています。
3. 2017年3月31日に、CATV関連機器事業を譲渡しました。

(金額単位:十億円)

| | 2015年3月期(第69期) | | | | | 2016年3月期(第70期) | | | | | 2017年3月期(第71期) | | | | |
|------------|----------------|--------|-------|--------|--------|----------------|--------|--------|--------|--------|----------------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 売上高 | 113.3 | 122.6 | 136.4 | 129.3 | 501.7 | 109.0 | 113.6 | 116.9 | 110.2 | 449.6 | 95.3 | 95.1 | 98.4 | 97.9 | 386.7 |
| 対前年同期増減率: | 3.7% | ▲3.5% | 8.0% | ▲4.5% | 0.7% | ▲3.8% | ▲7.4% | ▲14.3% | ▲14.8% | ▲10.4% | ▲12.6% | ▲16.3% | ▲15.8% | ▲11.2% | ▲14.0% |
| 事業別売上高: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 83.8 | 87.7 | 94.2 | 96.1 | 361.9 | 88.7 | 89.9 | 90.5 | 88.8 | 357.8 | 76.2 | 78.3 | 78.2 | 79.7 | 312.5 |
| その他 | 29.5 | 34.9 | 42.2 | 33.2 | 139.8 | 20.3 | 23.7 | 26.4 | 21.4 | 91.8 | 19.1 | 16.7 | 20.2 | 18.2 | 74.2 |
| 合 計 | 113.3 | 122.6 | 136.4 | 129.3 | 501.7 | 109.0 | 113.6 | 116.9 | 110.2 | 449.6 | 95.3 | 95.1 | 98.4 | 97.9 | 386.7 |
| 対前年同期増減率: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 4.3% | ▲2.4% | 7.2% | ▲0.1% | 2.1% | 5.9% | 2.4% | ▲3.9% | ▲7.6% | ▲1.1% | ▲14.1% | ▲12.8% | ▲13.5% | ▲10.2% | ▲12.7% |
| その他 | 2.1% | ▲6.3% | 9.9% | ▲15.4% | ▲2.8% | ▲31.2% | ▲32.0% | ▲37.5% | ▲35.6% | ▲34.4% | ▲5.7% | ▲29.5% | ▲23.6% | ▲15.1% | ▲19.2% |
| 合 計 | 3.7% | ▲3.5% | 8.0% | ▲4.5% | 0.7% | ▲3.8% | ▲7.4% | ▲14.3% | ▲14.8% | ▲10.4% | ▲12.6% | ▲16.3% | ▲15.8% | ▲11.2% | ▲14.0% |
| 地域別売上高: | | | | | | | | | | | | | | | |
| 国内 | 47.4 | 45.5 | 48.1 | 52.1 | 193.1 | 42.0 | 44.6 | 48.0 | 47.3 | 181.9 | 39.2 | 41.8 | 39.6 | 42.1 | 162.7 |
| 海外 | 66.0 | 77.1 | 88.3 | 77.2 | 308.6 | 67.1 | 69.0 | 68.8 | 62.9 | 267.8 | 56.1 | 53.2 | 58.8 | 55.8 | 224.0 |
| 北米 | 23.5 | 26.0 | 31.2 | 29.3 | 110.0 | 27.2 | 25.1 | 23.2 | 25.9 | 101.3 | 21.8 | 18.8 | 21.5 | 21.9 | 84.0 |
| 欧州 | 12.7 | 15.4 | 18.2 | 11.1 | 57.5 | 7.7 | 7.0 | 7.7 | 7.5 | 30.0 | 6.7 | 6.8 | 7.0 | 7.2 | 27.8 |
| その他の地域 | 29.7 | 35.7 | 38.9 | 36.8 | 141.1 | 32.2 | 36.9 | 38.0 | 29.4 | 136.4 | 27.6 | 27.6 | 30.3 | 26.6 | 112.1 |
| 対前年同期増減率: | | | | | | | | | | | | | | | |
| 国内 | 2.1% | ▲12.2% | ▲6.7% | ▲13.5% | ▲8.1% | ▲11.4% | ▲1.9% | ▲0.2% | ▲9.3% | ▲5.8% | ▲6.5% | ▲6.2% | ▲17.6% | ▲11.0% | ▲10.5% |
| 海外 | 4.9% | 2.5% | 18.2% | 2.7% | 7.1% | 1.7% | ▲10.6% | ▲22.0% | ▲18.5% | ▲13.2% | ▲16.3% | ▲22.8% | ▲14.5% | ▲11.3% | ▲16.4% |
| 北米 | 2.4% | 7.6% | 24.0% | 20.2% | 13.8% | 15.5% | ▲3.4% | ▲25.9% | ▲11.5% | ▲7.9% | ▲19.6% | ▲25.2% | ▲7.2% | ▲15.4% | ▲17.1% |
| 欧州 | ▲0.7% | ▲7.0% | 4.2% | ▲35.2% | ▲10.2% | ▲39.4% | ▲54.3% | ▲57.6% | ▲32.3% | ▲47.8% | ▲12.9% | ▲2.8% | ▲8.7% | ▲4.5% | ▲7.3% |
| その他の地域 | 9.7% | 3.4% | 21.3% | 9.3% | 10.8% | 8.3% | 3.1% | ▲2.3% | ▲20.0% | ▲3.3% | ▲14.4% | ▲25.0% | ▲20.2% | ▲9.4% | ▲17.8% |

(金額単位:十億円)

| | 2015年3月期(第69期) | | | | | 2016年3月期(第70期) | | | | | 2017年3月期(第71期) | | | | |
|------------|----------------|--------|--------|--------|--------|----------------|--------|--------|--------|--------|----------------|--------|--------|--------|--------|
| | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 国内事業別売上高: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 34.8 | 32.8 | 32.3 | 36.5 | 136.5 | 31.1 | 32.2 | 35.3 | 35.5 | 134.1 | 29.8 | 33.0 | 29.4 | 31.4 | 123.6 |
| その他 | 12.6 | 12.6 | 15.8 | 15.6 | 56.6 | 10.9 | 12.4 | 12.7 | 11.8 | 47.8 | 9.4 | 8.8 | 10.2 | 10.7 | 39.1 |
| 合 計 | 47.4 | 45.5 | 48.1 | 52.1 | 193.1 | 42.0 | 44.6 | 48.0 | 47.3 | 181.9 | 39.2 | 41.8 | 39.6 | 42.1 | 162.7 |
| 対前年同期増減率: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | ▲2.0% | ▲17.2% | ▲14.8% | ▲16.7% | ▲13.1% | ▲10.7% | ▲1.9% | 9.3% | ▲2.9% | ▲1.8% | ▲4.1% | 2.6% | ▲16.9% | ▲11.3% | ▲7.8% |
| その他 | 15.8% | 4.0% | 15.8% | ▲4.7% | 6.8% | ▲13.4% | ▲2.0% | ▲19.7% | ▲24.1% | ▲15.5% | ▲13.5% | ▲29.0% | ▲19.5% | ▲9.9% | ▲18.2% |
| 合 計 | 2.1% | ▲12.2% | ▲6.7% | ▲13.5% | ▲8.1% | ▲11.4% | ▲1.9% | ▲0.2% | ▲9.3% | ▲5.8% | ▲6.5% | ▲6.2% | ▲17.6% | ▲11.0% | ▲10.5% |
| 海外事業別売上高: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 49.0 | 54.9 | 61.9 | 59.6 | 225.4 | 57.6 | 57.6 | 55.2 | 53.3 | 223.8 | 46.4 | 45.3 | 48.9 | 48.3 | 188.9 |
| その他 | 17.0 | 22.2 | 26.4 | 17.6 | 83.2 | 9.4 | 11.3 | 13.7 | 9.6 | 44.0 | 9.7 | 7.9 | 9.9 | 7.5 | 35.1 |
| 合 計 | 66.0 | 77.1 | 88.3 | 77.2 | 308.6 | 67.1 | 69.0 | 68.8 | 62.9 | 267.8 | 56.1 | 53.2 | 58.8 | 55.8 | 224.0 |
| 対前年同期増減率: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 9.3% | 9.3% | 24.0% | 14.0% | 14.3% | 17.6% | 5.0% | ▲10.9% | ▲10.5% | ▲0.7% | ▲19.5% | ▲21.4% | ▲11.4% | ▲9.5% | ▲15.6% |
| その他 | ▲6.1% | ▲11.2% | 6.6% | ▲23.1% | ▲8.3% | ▲44.5% | ▲49.0% | ▲48.2% | ▲45.7% | ▲47.1% | 3.3% | ▲30.0% | ▲27.3% | ▲21.5% | ▲20.2% |
| 合 計 | 4.9% | 2.5% | 18.2% | 2.7% | 7.1% | 1.7% | ▲10.6% | ▲22.0% | ▲18.5% | ▲13.2% | ▲16.3% | ▲22.8% | ▲14.5% | ▲11.3% | ▲16.4% |

連結損益計算書

(金額単位:十億円)

| | 2015年3月期(第69期) | | | | | 2016年3月期(第70期) | | | | | 2017年3月期(第71期) | | | | |
|-----------------------|----------------|-------|-------|-------|-------|----------------|-------|-------|-------|-------|----------------|-------|-------|-------|-------|
| | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 売上高 | 113.3 | 122.6 | 136.4 | 129.3 | 501.7 | 109.0 | 113.6 | 116.9 | 110.2 | 449.6 | 95.3 | 95.1 | 98.4 | 97.9 | 386.7 |
| 売上原価 | 91.1 | 97.1 | 108.9 | 105.9 | 403.1 | 90.5 | 94.3 | 96.5 | 91.4 | 372.7 | 78.5 | 78.0 | 80.5 | 80.4 | 317.5 |
| 売上原価比率 | 80.4% | 79.2% | 79.8% | 81.9% | 80.3% | 83.1% | 83.0% | 82.6% | 82.9% | 82.9% | 82.3% | 82.1% | 81.8% | 82.2% | 82.1% |
| 売上総利益 | 22.2 | 25.4 | 27.5 | 23.4 | 98.6 | 18.5 | 19.3 | 20.4 | 18.8 | 76.9 | 16.8 | 17.0 | 17.9 | 17.4 | 69.2 |
| 売上総利益比率 | 19.6% | 20.8% | 20.2% | 18.1% | 19.7% | 16.9% | 17.0% | 17.4% | 17.1% | 17.1% | 17.7% | 17.9% | 18.2% | 17.8% | 17.9% |
| 販売費及び一般管理費 | 22.0 | 22.3 | 25.9 | 20.7 | 90.8 | 18.4 | 17.3 | 18.6 | 15.3 | 69.6 | 16.5 | 15.9 | 16.0 | 16.7 | 65.0 |
| 販売費及び一般管理費比率 | 19.4% | 18.3% | 19.0% | 16.0% | 18.1% | 16.8% | 15.2% | 15.9% | 14.0% | 15.5% | 17.3% | 16.7% | 16.3% | 17.0% | 16.8% |
| 営業利益 | 0.3 | 3.1 | 1.7 | 2.7 | 7.8 | 0.1 | 2.0 | 1.8 | 3.5 | 7.3 | 0.4 | 1.1 | 1.9 | 0.8 | 4.2 |
| 営業利益率 | 0.2% | 2.5% | 1.2% | 2.1% | 1.6% | 0.1% | 1.8% | 1.5% | 3.1% | 1.6% | 0.4% | 1.2% | 1.9% | 0.8% | 1.1% |
| 営業外収益(▲費用): | | | | | | | | | | | | | | | |
| 受取利息 | 0.0 | 0.1 | 0.0 | 0.0 | 0.2 | 0.1 | 0.1 | 0.1 | 0.0 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 | 0.3 |
| 為替差損益 | 0.5 | ▲2.7 | ▲3.3 | ▲1.0 | ▲6.5 | 0.0 | 0.4 | ▲0.4 | 1.6 | 1.6 | 1.7 | 0.0 | ▲2.3 | 1.1 | 0.6 |
| 支払利息 | ▲0.6 | ▲0.6 | ▲0.6 | ▲0.6 | ▲2.4 | ▲0.4 | ▲0.2 | ▲0.3 | ▲0.2 | ▲1.2 | ▲0.2 | ▲0.2 | ▲0.1 | ▲0.2 | ▲0.7 |
| その他(純額) | ▲0.5 | ▲1.0 | 0.0 | ▲0.6 | ▲2.0 | ▲0.3 | ▲0.2 | ▲0.2 | 0.0 | ▲0.7 | ▲0.1 | ▲0.3 | ▲0.5 | ▲0.6 | ▲1.4 |
| 営業外収益(▲費用)合計 | ▲0.5 | ▲4.2 | ▲3.8 | ▲2.2 | ▲10.7 | ▲0.7 | ▲0.0 | ▲0.8 | 1.4 | ▲0.1 | 1.6 | ▲0.3 | ▲2.9 | 0.3 | ▲1.2 |
| 経常利益(▲損失) | ▲0.3 | ▲1.1 | ▲2.1 | 0.6 | ▲2.9 | ▲0.6 | 2.0 | 1.0 | 4.9 | 7.3 | 2.0 | 0.8 | ▲1.0 | 1.1 | 3.0 |
| 経常利益率 | ▲0.2% | ▲0.9% | ▲1.6% | 0.4% | ▲0.6% | ▲0.5% | 1.8% | 0.8% | 4.4% | 1.6% | 2.1% | 0.8% | ▲1.0% | 1.1% | 0.8% |
| 特別利益(▲損失): | | | | | | | | | | | | | | | |
| 固定資産除売却損益 | ▲0.0 | 1.3 | ▲0.0 | ▲0.9 | 0.3 | ▲0.0 | 0.0 | ▲0.1 | ▲0.5 | ▲0.6 | 0.0 | 0.0 | 0.2 | 0.0 | 0.3 |
| 減損損失 | — | — | — | ▲1.3 | ▲1.3 | — | — | — | ▲0.1 | ▲0.1 | — | ▲0.1 | — | — | ▲0.1 |
| 投資有価証券売却損益 | — | 0.5 | 1.1 | — | 1.6 | — | 0.4 | 0.3 | — | 0.7 | ▲0.0 | — | — | — | ▲0.0 |
| 事業構造改善費用 | ▲0.0 | ▲0.4 | ▲0.1 | ▲12.7 | ▲13.3 | ▲0.1 | ▲0.5 | ▲0.3 | ▲1.1 | ▲1.9 | ▲0.2 | ▲0.1 | ▲1.2 | ▲1.6 | ▲3.0 |
| 事業譲渡損益(純額) | — | — | — | 44.9 | 44.9 | ▲0.0 | 0.2 | 0.1 | ▲0.2 | 0.1 | — | — | ▲1.2 | ▲0.0 | ▲1.2 |
| その他(純額) | 0.3 | — | ▲0.1 | ▲4.3 | ▲4.1 | ▲0.3 | ▲0.1 | ▲0.1 | ▲0.0 | ▲0.5 | — | ▲0.6 | — | ▲0.6 | ▲1.2 |
| 特別利益(▲損失)合計 | 0.3 | 1.3 | 1.0 | 25.6 | 28.1 | ▲0.5 | 0.0 | ▲0.0 | ▲1.9 | ▲2.4 | ▲0.1 | ▲0.7 | ▲2.2 | ▲2.2 | ▲5.3 |
| 税金等調整前当期純利益(▲損失) | ▲0.0 | 0.2 | ▲1.2 | 26.2 | 25.2 | ▲1.1 | 2.0 | 0.9 | 3.0 | 4.9 | 1.9 | 0.1 | ▲3.2 | ▲1.1 | ▲2.3 |
| 税金等調整前利益率 | ▲0.0% | 0.2% | ▲0.9% | 20.2% | 5.0% | ▲1.0% | 1.8% | 0.8% | 2.7% | 1.1% | 2.0% | 0.1% | ▲3.2% | ▲1.1% | ▲0.6% |
| 法人税等 | 2.0 | 0.8 | 1.2 | 7.2 | 11.1 | 1.5 | 1.5 | 0.6 | 0.6 | 4.2 | 0.6 | 0.6 | 0.9 | 0.9 | 2.9 |
| 非支配株主に帰属する当期純利益(▲純損失) | 0.1 | ▲0.2 | ▲0.1 | ▲0.4 | ▲0.5 | ▲0.0 | 0.0 | 0.1 | ▲0.1 | 0.0 | 0.0 | ▲0.2 | ▲0.0 | 0.0 | ▲0.2 |
| 親会社株主に帰属する当期純利益(▲純損失) | ▲2.1 | ▲0.3 | ▲2.3 | 19.4 | 14.6 | ▲2.5 | 0.5 | 0.2 | 2.5 | 0.7 | 1.3 | ▲0.3 | ▲4.0 | ▲2.0 | ▲5.1 |
| 当期純利益率 | ▲1.8% | ▲0.3% | ▲1.7% | 15.0% | 2.9% | ▲2.3% | 0.5% | 0.2% | 2.3% | 0.2% | 1.3% | ▲0.3% | ▲4.1% | ▲2.1% | ▲1.3% |

その他の財務指標:

(金額単位:十億円)

| | 2015年3月期(第69期) | | | | | 2016年3月期(第70期) | | | | | 2017年3月期(第71期) | | | | |
|----------------------|----------------|---------|---------|---------|---------|----------------|---------|---------|---------|---------|----------------|---------|---------|---------|---------|
| | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 棚卸資産 | 72.7 | 74.5 | 78.9 | 63.3 | — | 68.6 | 62.6 | 62.0 | 52.8 | — | 52.5 | 53.7 | 57.5 | 49.8 | — |
| 棚卸資産回転日数 | 58 | 55 | 52 | 44 | — | 57 | 50 | 48 | 43 | — | 50 | 51 | 53 | 46 | — |
| 現金及び預金 | 34.3 | 37.7 | 44.8 | 52.2 | — | 37.0 | 33.8 | 47.4 | 52.0 | — | 42.6 | 45.3 | 45.1 | 38.4 | — |
| 借入金総額 | 86.8 | 77.6 | 77.2 | 34.2 | — | 34.2 | 29.5 | 44.2 | 37.3 | — | 34.8 | 40.1 | 40.4 | 39.3 | — |
| 設備投資 | 5.0 | 6.1 | 6.5 | 7.5 | 25.0 | 5.0 | 4.9 | 12.7 | 7.9 | 30.4 | 9.0 | 8.7 | 9.7 | 7.8 | 35.2 |
| 減価償却費 | 5.5 | 5.8 | 6.0 | 6.3 | 23.5 | 6.9 | 6.7 | 6.7 | 6.8 | 27.1 | 6.4 | 6.2 | 6.3 | 6.0 | 24.9 |
| 研究開発費 | 6.5 | 7.2 | 8.2 | 6.3 | 28.2 | 5.8 | 5.8 | 6.5 | 6.7 | 24.8 | 5.1 | 7.8 | 4.4 | 6.6 | 23.9 |
| 営業キャッシュ・フロー | 5.0 | 12.1 | 12.2 | 5.3 | 34.6 | ▲ 8.5 | 5.1 | 10.6 | 12.1 | 19.3 | 4.2 | 6.8 | 6.5 | 2.1 | 19.6 |
| 投資キャッシュ・フロー | ▲ 4.8 | 0.4 | ▲ 5.0 | 46.3 | 36.9 | ▲ 5.8 | ▲ 2.3 | ▲ 12.5 | 0.6 | ▲ 20.1 | ▲ 10.5 | ▲ 8.4 | ▲ 8.3 | ▲ 6.9 | ▲ 34.0 |
| 財務キャッシュ・フロー | ▲ 0.9 | ▲ 9.3 | ▲ 1.7 | ▲ 43.5 | ▲ 55.4 | ▲ 0.9 | ▲ 4.7 | 15.9 | ▲ 6.8 | 3.4 | ▲ 2.0 | 5.3 | ▲ 0.6 | ▲ 1.2 | 1.4 |
| 平均為替レート(円:対米ドル) | 102.16 | 103.92 | 114.54 | 119.09 | 109.93 | 121.36 | 122.23 | 121.50 | 115.48 | 120.14 | 108.14 | 102.43 | 109.30 | 113.64 | 108.38 |
| 平均為替レート(円:対ユーロ) | 140.07 | 137.76 | 143.07 | 134.18 | 138.77 | 134.16 | 135.98 | 132.95 | 127.23 | 132.58 | 122.02 | 114.28 | 117.78 | 121.08 | 118.79 |
| 従業員数(名) | 21,956 | 21,897 | 21,142 | 19,404 | — | 18,808 | 18,301 | 17,967 | 17,046 | — | 17,305 | 17,242 | 17,166 | 16,763 | — |
| 期中平均株式数(自己株式控除後)(千株) | 367,196 | 367,196 | 367,196 | 367,195 | 367,196 | 367,195 | 367,194 | 367,194 | 367,194 | 367,194 | 367,193 | 367,193 | 367,193 | 367,193 | 367,193 |

セグメント情報:

| | 2015年3月期(第69期) | | | | | 2016年3月期 | | | | | 2017年3月期(第71期) | | | | |
|------------|----------------|-------|-------|-------|-------|----------|-------|-------|-------|-------|----------------|-------|-------|-------|-------|
| | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 | 1Q | 2Q | 3Q | 4Q | 通期 |
| 売上高: | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 84.0 | 87.9 | 94.3 | 97.1 | 363.3 | 88.7 | 90.1 | 90.6 | 88.9 | 358.4 | 76.3 | 78.4 | 78.3 | 79.8 | 312.8 |
| その他 | 30.7 | 36.1 | 43.5 | 34.1 | 144.3 | 21.2 | 24.7 | 27.2 | 22.4 | 95.4 | 19.9 | 17.5 | 20.8 | 18.9 | 77.3 |
| 調整額 | ▲ 1.3 | ▲ 1.4 | ▲ 1.4 | ▲ 1.9 | ▲ 5.9 | ▲ 0.9 | ▲ 1.2 | ▲ 1.0 | ▲ 1.1 | ▲ 4.1 | ▲ 0.9 | ▲ 0.9 | ▲ 0.8 | ▲ 0.8 | ▲ 3.4 |
| 連結 | 113.3 | 122.6 | 136.4 | 129.3 | 501.7 | 109.0 | 113.6 | 116.9 | 110.2 | 449.6 | 95.3 | 95.1 | 98.4 | 97.9 | 386.7 |
| 営業利益(▲損失): | | | | | | | | | | | | | | | |
| カーエレクトロニクス | 2.3 | 3.9 | 3.2 | 3.3 | 12.6 | 1.5 | 2.1 | 1.7 | 3.3 | 8.6 | 1.0 | 1.7 | 2.0 | 1.4 | 6.1 |
| その他 | ▲ 1.9 | 0.4 | ▲ 1.1 | ▲ 1.4 | ▲ 4.0 | ▲ 1.3 | 0.7 | 0.0 | 0.5 | ▲ 0.1 | ▲ 0.5 | ▲ 0.6 | 0.3 | 0.0 | ▲ 0.8 |
| 調整額 | ▲ 0.1 | ▲ 1.2 | ▲ 0.4 | 0.9 | ▲ 0.8 | ▲ 0.1 | ▲ 0.7 | 0.0 | ▲ 0.3 | ▲ 1.1 | ▲ 0.1 | ▲ 0.0 | ▲ 0.4 | ▲ 0.6 | ▲ 1.1 |
| 連結 | 0.3 | 3.1 | 1.7 | 2.7 | 7.8 | 0.1 | 2.0 | 1.8 | 3.5 | 7.3 | 0.4 | 1.1 | 1.9 | 0.8 | 4.2 |

連結損益計算書:

(金額単位:百万円)

| | 2013年3月期(第67期) | | 2014年3月期(第68期) | | 2015年3月期(第69期) | | 2016年3月期(第70期) | | 2017年3月期(第71期) | |
|-----------------------|----------------|--------|----------------|--------|----------------|--------|----------------|--------|----------------|--------|
| 売上高 | 451,841 | 100.0% | 498,051 | 100.0% | 501,676 | 100.0% | 449,630 | 100.0% | 386,682 | 100.0% |
| 売上原価 | 359,847 | 79.6% | 396,705 | 79.7% | 403,072 | 80.3% | 372,715 | 82.9% | 317,497 | 82.1% |
| 売上総利益 | 91,994 | 20.4% | 101,346 | 20.3% | 98,604 | 19.7% | 76,915 | 17.1% | 69,185 | 17.9% |
| 販売費及び一般管理費 | 85,997 | 19.1% | 90,177 | 18.1% | 90,826 | 18.1% | 69,611 | 15.5% | 65,018 | 16.8% |
| 営業利益 | 5,997 | 1.3% | 11,169 | 2.2% | 7,778 | 1.6% | 7,304 | 1.6% | 4,167 | 1.1% |
| 営業外収益(▲費用): | | | | | | | | | | |
| 受取利息 | 153 | 0.0% | 164 | 0.0% | 169 | 0.0% | 245 | 0.1% | 309 | 0.1% |
| 為替差損益 | ▲1,090 | ▲0.2% | ▲1,990 | ▲0.4% | ▲6,450 | ▲1.3% | 1,560 | 0.3% | 605 | 0.2% |
| 支払利息 | ▲2,587 | ▲0.6% | ▲2,672 | ▲0.5% | ▲2,431 | ▲0.5% | ▲1,161 | ▲0.3% | ▲671 | ▲0.2% |
| その他(純額) | ▲1,661 | ▲0.3% | ▲1,560 | ▲0.3% | ▲1,981 | ▲0.4% | ▲698 | ▲0.2% | ▲1,444 | ▲0.4% |
| 営業外収益(▲費用)合計 | ▲5,185 | ▲1.1% | ▲6,058 | ▲1.2% | ▲10,693 | ▲2.1% | ▲54 | ▲0.0% | ▲1,201 | ▲0.3% |
| 経常利益(▲損失) | 812 | 0.2% | 5,111 | 1.0% | ▲2,915 | ▲0.6% | 7,250 | 1.6% | 2,966 | 0.8% |
| 特別利益(▲損失): | | | | | | | | | | |
| 固定資産除売却損益 | ▲3 | ▲0.0% | 1,328 | 0.3% | 327 | 0.1% | ▲607 | ▲0.1% | 255 | 0.1% |
| 減損損失 | ▲61 | ▲0.0% | ▲14 | ▲0.0% | ▲1,331 | ▲0.3% | ▲131 | ▲0.0% | ▲138 | ▲0.0% |
| 投資有価証券売却損益 | 254 | 0.1% | — | — | 1,596 | 0.3% | 702 | 0.2% | ▲9 | ▲0.0% |
| 投資有価証券評価損 | ▲5,040 | ▲1.1% | — | — | — | — | ▲5 | ▲0.0% | ▲2 | ▲0.0% |
| 事業構造改善費用 | ▲6,242 | ▲1.4% | ▲1,311 | ▲0.3% | ▲13,250 | ▲2.6% | ▲1,936 | ▲0.4% | ▲3,014 | ▲0.8% |
| 事業譲渡損益(純額) | — | — | — | — | 44,889 | 8.9% | 130 | 0.0% | ▲1,191 | ▲0.3% |
| その他(純額) | ▲521 | ▲0.1% | 551 | 0.1% | ▲4,086 | ▲0.8% | ▲503 | ▲0.1% | ▲1,180 | ▲0.3% |
| 特別利益(▲損失)合計 | ▲11,613 | ▲2.6% | 554 | 0.1% | 28,145 | 5.6% | ▲2,350 | ▲0.5% | ▲5,279 | ▲1.4% |
| 税金等調整前当期純利益(▲純損失) | ▲10,801 | ▲2.4% | 5,665 | 1.1% | 25,230 | 5.0% | 4,900 | 1.1% | ▲2,313 | ▲0.6% |
| 法人税等 | 9,253 | 2.0% | 5,159 | 1.1% | 11,142 | 2.2% | 4,161 | 0.9% | 2,949 | 0.8% |
| 非支配株主に帰属する当期純利益(▲純損失) | ▲502 | ▲0.1% | ▲25 | ▲0.0% | ▲544 | ▲0.1% | 8 | 0.0% | ▲208 | ▲0.1% |
| 親会社株主に帰属する当期純利益(▲純損失) | ▲19,552 | ▲4.3% | 531 | 0.1% | 14,632 | 2.9% | 731 | 0.2% | ▲5,054 | ▲1.3% |

その他の財務指標:

(金額単位:百万円)

| | 2013年3月期(第67期) | 2014年3月期(第68期) | 2015年3月期(第69期) | 2016年3月期(第70期) | 2017年3月期(第71期) |
|-------------|----------------|----------------|----------------|----------------|----------------|
| 営業キャッシュ・フロー | 1,179 | 34,242 | 34,564 | 19,292 | 19,614 |
| 投資キャッシュ・フロー | ▲35,239 | ▲21,862 | 36,880 | ▲20,083 | ▲34,009 |
| 財務キャッシュ・フロー | 7,018 | ▲887 | ▲55,424 | 3,408 | 1,446 |
| 設備投資 | 34,965 | 26,053 | 25,046 | 30,442 | 35,209 |
| ROA | ▲6.2% | 0.2% | 4.5% | 0.2% | ▲1.7% |
| ROE | ▲24.4% | 0.7% | 16.8% | 0.8% | ▲6.0% |
| 研究開発費 | 33,671 | 26,891 | 28,196 | 24,804 | 23,863 |
| 対売上高比率 | 7.5% | 5.4% | 5.6% | 5.5% | 6.2% |

| | | | | | |
|-----------------|--------|--------|--------|--------|--------|
| 海外生産比率 | 71% | 72% | 80% | 77% | 69% |
| 平均為替レート(円:対米ドル) | 83.10 | 100.24 | 109.93 | 120.14 | 108.38 |
| 平均為替レート(円:対ユーロ) | 107.14 | 134.37 | 138.77 | 132.58 | 118.79 |
| 従業員数(名) | 23,926 | 22,193 | 19,404 | 17,046 | 16,763 |

| | | | | | |
|-----------------------|---------|---------|---------|---------|---------|
| 1株当たりの金額(円): | | | | | |
| 当期純利益(▲純損失) | ▲60.90 | 1.49 | 39.85 | 1.99 | ▲13.76 |
| 営業キャッシュ・フロー | 3.67 | 96.16 | 94.13 | 52.54 | 53.42 |
| 純資産 | 237.97 | 197.33 | 277.05 | 233.32 | 224.72 |
| 期中平均株式数(自己株式控除後)(千株) | 321,070 | 356,076 | 367,196 | 367,194 | 367,193 |
| 期末発行済株式数(自己株式控除後)(千株) | 321,069 | 367,197 | 367,195 | 367,193 | 367,193 |